	A	В	C	D	E	F	G	н	1	J 0	Р	Q	R	S	т	U V
1	Definitions of Types of Third I	Party Engagement by the University	and associated terms - Version 1 Septe	mber 2020												
				Activity Classification	Primary University	Alternative names		Position in the								
2	Term	Definition/Description/Meaning	Additional Comments		Office and sub-team team responsible	commonly used (sometimes in error)	Exceptions / Special Cases	Process Hierachy ( Level 1 highest)	VAT considerations	Alternative 1	erms Used b	y different F	unders/Sponso	rs		
3										wT	UKRI	MPC	UK Govt Dept		CRUK L	JS University
4	Awardee	The Lead Party that is receiving funding for itself and on behalf of other parties from a Funder.	The Awardee is directly responsible to the Funder for flowing on Funder terms and conditions under a grant or a research contract.	Research	Not applicable	Lead, Principal, Beneficiary, exceptionally Co- awardee.	UK Govt Departments refer to Universities as "Service Providers" under their contracts/awards. Some calls refer to co-awardees e.g where different funders are funding different parties or where the Funder funds the partners direct (e.g. certain Innovate UK calls, certain WT calls involving WT Institutes (Sanger).	Level 2		Organisation	UKKI	MIRC	Contractor			o onversity
5	Collaboration	Regardless of the nature of the parties it is any interaction between two or more parties where each party has an intellectual input and actively contributes to a piece of work.	In the University context, all parties expect to receive some rights in the use and publication of the arising results	Research	ROO; RD team, contract team and/or Post-award	Research Project		Level 1								
6	Consultancy (by the University)	University as a whole or any University employee or student providing advice as a fee for services			CUTS (at Cambridge Enterprise)	Services		Any	YES							
7		Any organisation or individuals providing advice as a fee for services		Services	Procurement or Department	Services		Any	YES							
8	Contractor	An organisation or an individual providing services		Services/ Procurement	CUTS (at Cambridge Enterprise) OR Procurement		UK Govt Departments refer to Universities as "Contractors" when they are the prime awardee under their contracts/awards		YES							
9	Donor	This is an organisation or individual that provides funding to the University to be used either by the University at its own discretion or for a particular purpose. The funding is generally provided with no other terms and conditions attached. Donor can be a charitable organisation, an industrial party, an individual.		None	CUDAR			Level 1								
10	External partner	Any organisation or individual who is interacting with the University but is not part of, employed by, or student of the university		Any	Any	Multiple, but term often used to refer to Collaborators		Any								
11		This refers to any party that provides the funding for a project, irrespective of the type of entity that party is i.e. it can be a charitable organisation, an industrial party, an individual.	A Funder can provide the funds through a grant or a research contract, directly or indirectly to the University.	Research or Services	Not Applicable	Sponsor, Grantor, Benefactor (Donor)		Level 2					Authority			
12	Grant	A grant (agreement) is a specific type of contract that contains terms and conditions and is always entered into between the Funder and the Main Recipient. Grants can be awarded for purposes other than research.	It is the result of a formal application process. Open Call whether by invitation or not. Terms usually not negotiable. Funder would not usually take a direct role in the project being funded.		Research Operations Office - RD and Post Award teams	Award, Funding	Innovate UK grant (involves Industry partner as a co-recipient; required)	Level 1							( F f	tesearch Grant some US groups irovide 'grant' unding that is equivalent to haritable funding)
13	Internal partner	Any unit, group, Department of the University or an individual who is an employee or student of the University who is interacting with the University on a piece of work		Any	Any	Various		Any								
14	Investigator Inititated Research	Research proposals submitted by a University PI to a specific Funder.	Usually a proposal submitted to a particular industry funder, can be one-off or on a rolling basis, from any School but common with pharmaceutical and device companies.	Research	ROO; RD team, contract team and/or Post-award											
15	Organisation	Any entity, including but not limited to charity, industry, university, etc., acting in any capacity		Any	Any	Any		Any								
16	Research Contract	This is a document containing Terms and Conditions and is entered into by the University and any external party the University is interacting with. This may be a two party or a multiparty agreement and may not include the actual Funder.	Is not generally the result of a formal advertised application process or an open call and the terms are generally negotiable. The document is required irrespective of whether funding for the University is involved. Often arises out of informal discussion between parties.	Research	Research Operations Office - School Contracts teams	Award, Funding		Level 1								
17	Service Provider (by the University)	University staff provide fee for services		Services	CUTS (at Cambridge Enterprise)	Sub-contractor, Contractor, Consultancy		Level 2								
18	Service Provider (to the University)	Any party providing fee for services	The party does not obtain any rights in the work they undertake and this is reflected in the higher PRICE paid for this work. It can be an academic party as well as an industrial party or other entity.	Services	Procurement or Department	Sub-contractor, Contractor, Consultancy	UK Govt Departments refer to Universities as "Service Providers" under their contracts/awards	Level 2 or level 3								
19	Sub-awardee	This refers to a party that receives funding in a project via the Lead party i.e. not directly from the Funder.	A sub-awardee is an active participant in a project, through a grant or a research contract and has to adhere to the terms of the Funder.	Research	Research Operations Office - School Contracts teams	Sub-contractor, Collaborator, Co- investigator, Partner		Level 3		Partner (whe considering II						
20	Tender	Formal invitation to bid to provide a specific piece of work	Term most commonly used by Govt Depts when inviting proposals	Research or Services	CUTS at (Cambridge Enterprise) or ROO	Bid (Contract)		Any	TBD							