

Proposed X5UG fields and text changes planned for 31/10/19

Costing screen:

Further Summary Data:

⌵ Further summary data

— Proposed project information —

Start date Duration (mths) End date — References —

Old pFACT Ref Grant Ref

- Remove 'Old pFACT Ref' field:

⌵ Further summary data

— Proposed project information —

Start date Duration (mths) End date — References —

Grant Ref

Notes Tab:

Display all notes for project

Note ref	Date/time entered	Entered by	Dept	Costing stage	Tab	Note	Date/time last edited
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- Dates/time fields: remove 'entered' and keep 'last edited'

Display all notes for project

Note ref	Entered by	Dept	Costing stage	Tab	Note	Date/time last edited
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Project setup wizard

Costing type:

Project Costing type Department(s)

fdgrth

* What type of costing do you wish to create?

Costing sub type

- Change wording from 'Costing sub type' to 'Is there a contract or a tender required?'

Project setup wizard

Project Costing type Department(s)

dfgsd

What type of costing do you wish to create? *

Application

Is there a contract or a tender required?

This will also be changing in the Project setup screen

Costing type	Is there a contract or a tender required?
Application	<input type="text"/>
<input type="button" value="Add"/>	<input type="button" value="Make active"/>

Departments tab:

Project	Costing type	Department(s)
rgetert		
Enter the lead investigator		

- Change the text *'Enter the lead investigator'* to *'Enter the principal investigator'*:

Project	Costing type	Department(s)
gsdrf		
Enter the principal investigator		

Funders tab:

- Remove the **'Funder Name'** (as this is repeated after you have selected it):

Project	Costing type	Department(s)	Funder(s)
gsdrf			
* Select funder name			Award
<input type="text"/>			<input type="checkbox"/>
Funder name			
<input type="text"/>			

Project	Costing type	Department(s)	Funder(s)
jsalfdjal			
* Select funder name			Award
<input type="text"/>			<input type="checkbox"/>
BBSRC			
BBSRC			
* Select funder scheme			Sche
<input type="text"/>			<input type="checkbox"/>

- Hide the field *'When does the funder's financial year start?'*:

* Funder deadline or date you are aiming for if it is an "Open Call"
<input type="text"/>
When does the funder's financial year start? (Optional)
<input type="text"/>
* Project start date
<input type="text"/>

* Funder deadline or date you are aiming for if it is an "Open Call"
<input type="text"/>
* Project start date
<input type="text"/>

- Replace text *'In what currency will the funds be given?'* to *'In what currency will the funds be awarded?'*:

In what currency will the funds be given?
<input type="text"/>
Sterling Pound (GB)
GBP

In what currency will the funds be awarded?
<input type="text"/>
Sterling Pound (GB)
GBP

External Partners Tab:

Project	Costing type	Department(s)	Funder(s)	External partner(s)
gfd				
Is there an external collaboration?				<input type="checkbox"/>

- **Change question from: *'Is there an external collaboration?'* to *'Is there an external collaborator/partner?'*:**

Is there an external collaborator/partner?	<input type="checkbox"/>
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